



**Government
of South Australia**

Minister for Human Services

Level 12 South
1 King William Street
Adelaide SA 5000
GPO Box 2832
Adelaide SA 5001
DX 115
Tel 08 8463 6560
Fax 08 8463 4480

Our ref: MCOR/0031
Your ref: 6980055

Ms Nat Cook MP
Member for Hurtle Vale
PO Box 158
WOODCROFT SA 5162

Sent by email: tristan.rust@parliament.sa.gov.au

Dear Ms Cook

Freedom of information application

I refer to your application under the *Freedom of Information Act 1991* (the Act), received by the Office of the Minister for Human Services on 29 June 2018 seeking access to:

Since 17 March 2018, copies of any and all documents including but not limited to physical, electronic, or written briefs, minutes, emails, diary entries and any other correspondence) regarding the Benevolent Society.

Unfortunately, the Minister's Office was unable to make a determination on your application within the 30 days, therefore it is considered to be a 'deemed refusal' under section 19(2)(b) of the Act. However, our office has continued to process your application outside of this timeframe. Section 19(2)(a) of the Act provides that an agency can release documents outside of the thirty-day timeframe, and this is still taken to be a determination under the Act.

Ten documents have been located that fall within the scope of your application. I have determined to release one document in full and the remaining nine in part. Section 20(4) of the Act provides that if it is practicable to give access to a copy of a document with exempt matter deleted, and it appears that the applicant would wish to be given such a copy, the agency must give access to a copy of the document to this limited extent.

Document 1 contains information that is not relevant to your application and this has been removed.

Document 10 is an application by The Benevolent Society for project funding that contains detailed information regarding their proposed delivery of services. In the

current open disability market, release of this information could reasonably be expected to prejudice The Benevolent Society's business interests. I acknowledge that there is a strong public interest in the transparency of the government's funding processes. In my view, however, this is outweighed by the need to ensure that organisations submitting funding proposals are not disadvantaged by the release of detailed business information from such proposals that could be used by competitors. I have therefore determined this information exempt pursuant to clause 7(1)(c) of Schedule 1 to the Act.

Eight documents contain the mobile phone numbers of third parties. I consider that the release of this information would be an unreasonable disclosure of information related to the third parties' personal affairs and I have therefore determined it to be exempt pursuant to clause 6(1) of Schedule 1 of the Act.

Please find enclosed a copy of the documents, and a document schedule containing a brief description of the documents.

If you are dissatisfied with my determination, you can seek an internal review by writing to the Minister for Human Services as the Principal Officer of the agency. Your request should be sent within 30 days of your receipt of this letter.

In accordance with the requirements of Premier and Cabinet Circular PC045, details of your FOI application, and the documents to which you are given access, may/will be published on the agency's disclosure log. A copy of PC045 can be found at <http://dpc.sa.gov.au/what-we-do/services-for-government/premier-and-cabinet-circulars>.

If you have any questions in relation to this matter, please contact Amanda Hockings, Office Manager, on telephone 8463 3388 or by email at amanda.hockings2@sa.gov.au. If you disagree with publication, you will need to advise the Office Manager within two weeks of the date of this determination.

Yours sincerely



Amanda Hockings
ACCREDITED FOI OFFICER

11 / 10 / 2018

SCHEDULE OF DOCUMENTS – MCOR/0031

Freedom of information application from Nat Cook MP seeking access to *Copies of any and all documents (including but not limited to physical, electronic, or written briefs, minutes, emails, diary entries and any other correspondence) regarding the Benevolent Society.*

No	Author	Addressee	Date	Description of document	Determination	Reason
1.	Nick Ashley, Executive Director, NDIS Reform, Department of Human Services (DHS)	Selena Maddeford, Adviser, Office of the Minister for Human Services	7 June 2018	Email – Future Jobs Fund	Released in part	Sections out of scope
2.	Selena Maddeford	Minister for Human Services	13 June 2018	Email regarding Letter to Premier	Released in part	Exempt – clause 6(1) – personal affairs
3.	Cathy Miller – NDS Chair	Hon Steven Marshall MP	13 June 2018	Letter regarding Benevolent Society future jobs grant	Released in part	Exempt – clause 6(1) – personal affairs
4.	Minister for Human Services	David Pisoni MP	6 June 2018	Email	Released in full	No exempt material
5.	Stevie Rooney, Director, The Benevolent Society	Media Release		Media Release	Released in part	Exempt – clause 6(1) – personal affairs
6.	Lois Boswell	Janette Hancock	19 June 2018	Email regarding stepping up together	Released in part	Exempt – clause 6(1) – personal affairs
7.	Graham Brown – Managing Director	Disability Service Providers	27 June 2018	Attachment - Memo	Released in part	Exempt – clause 6(1) – personal affairs
8.	Lois Boswell, Deputy Chief Executive, DHS	Janette Hancock	19 June 2018	Email – Benevolent Society SA Launch	Released in part	Exempt – clause 6(1) – personal affairs
9.	Lois Boswell	Janette Hancock	22 June 2018	Email regarding Benevolent Society	Released in part	Exempt – clause 6(1) – personal affairs
10.	Andrew Haynes – Benevolent Society		29 August 2017	Project overview	Released in part	Exempt – clause 6(1) – personal affairs Exempt – clause 7(1) – business affairs

Maddeford, Selena (DHS)

From: Ashley, Nick (DHS)
Sent: Thursday, 7 June 2018 1:42 PM
To: Maddeford, Selena (DHS)
Cc: Boswell, Lois (DHS)
Subject: Future Jobs fund
Importance: High

Hi Selena

It was mentioned at yesterday's meeting that you would like some more information on the Future Jobs Fund (FJF) bids. If you need some background info on the fund itself, this can be found on the following Treasury website:
<http://www.treasury.sa.gov.au/taxes-and-rebates/subsidies,-grants-and-rebates/future-jobs-funds-grant>

I have received the following advice from Treasury (via Department from Industry and Skills (DIS)) on the successful disability bids:

Organisation	Project	Grant amount	Total project cost
	Out of Scope		
The Benevolent Society	Benevolent South Australia - Stepping Up for Growth in South Australia	\$ 2,300,000	\$ 9,200,000
	Out of Scope		

Out of Scope

With regards to The Benevolent Society bid, DIS advice that this bid involves SA based organisation Inclusive Directions SA (early childhood services) and that their application was focussed on supporting service provision in regional areas. The total number of jobs to be created by Benevolent through support from FJF was 297.

Let me know if you need any more specific information and I will go back to Treasury.

Lensink, Michelle (DHS)

From: Maddeford, Selena (DHS)
Sent: Wednesday, 13 June 2018 12:18 PM
To: Hancock, Janette (DHS); Lensink, Michelle (DHS)
Subject: FW: Letter to the Premier of South Australia from National Disability Services SA
Attachments: LettertoPremierFinal.pdf

Importance: High

Just FYI

From: Peter Hoppo <Peter.Hoppo@nds.org.au>
Sent: Wednesday, 13 June 2018 11:31 AM
To: Maddeford, Selena (DHS) <Selena.Maddeford@sa.gov.au>
Subject: FW: Letter to the Premier of South Australia from National Disability Services SA
Importance: High

Hi Selena

This is the letter that I mentioned yesterday and as you can see it has been sent to the Premier and copied to Minister's Lensink and Pisoni.

Kind regards

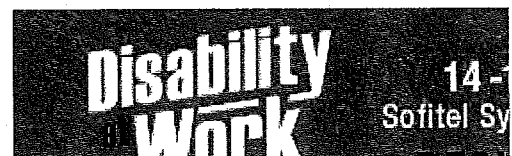
Peter

Peter Hoppo
 State Manager
 South Australia

Ph: 08 8154 3701
 Fax: 08 8354 0028
 Mob: [REDACTED]

Email: Peter.Hoppo@nds.org.au
 Web: www.nds.org.au

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From: NDS SA
Sent: Wednesday, 13 June 2018 11:16 AM
To: dpcofficeofthepremier@sa.gov.au
Cc: dhsministerforhumanservices@sa.gov.au; officeofministerpisoni@sa.gov.au

Subject: Letter to the Premier of South Australia from National Disability Services SA

Importance: High

Hon. Steven Marshall

Please find attached a letter from the State Committee of the National Disability Services South Australia Division.

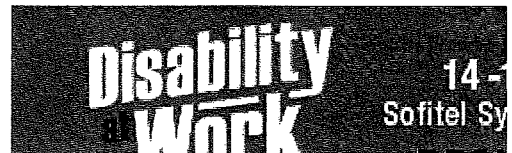
Kind regards,
Niraj

Niraj Shrestha
Project / Administration Officer
South Australia

Ph: 08 8154 3700
Fax: 08 8354 0028

Email: Niraj.Shrestha@nds.org.au
Web: www.nds.org.au

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National Disability Services

SOUTH AUSTRALIA

ABN: 52 008 445 485

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Adelaide BC 5000

Building 5, Hilton Central
19 Daringa Street
Mile end SA 5031

P: 08 8154 3700
F: 08 8354 0028
E: ndssa@nds.org.au

3

13 June 2018

The Honourable Steven Marshall MP
Premier of South Australia
GPO Box 2343,
ADELAIDE SA 5001

cc: *Hon. Michelle Lensink MLC, Minister for Human Services*
Hon. David Pisoni MP, Minister for Industry and Skills

Dear Premier

We take this opportunity to express significant concern at the recent public announcement by the NSW-based Benevolent Society that it has received a \$2.3m grant through the Future Jobs Fund.

While we note that it is a grant condition to create 230 FTE positions over the 4-year term of the agreement, it is questionable as to why South Australian taxpayer monies are being spent on attracting a New South Wales-based operator, rather than investing in locally-established disability sector operators.

You are on record as confirming that up to 150 job losses could be experienced by the sector amid reforms to disability funding (The Advertiser, 5 June 2018) at a time when many smaller SA-based operators are faced with unprecedented interstate and overseas competition.

Adding to that is the fact that the recent independent pricing review failed to consider the financial sustainability needs for sector participants, with NDIS pricing not covering the actual labour costs of a skilled and stable workforce, nor the infrastructure needed to provide quality support.

SA based Disability service providers have undertaken significant planning and investment to ensure a sustainable operating model is in place so we can continue to support South Australians with disability, but local disability employers may be left with no other option than to close their doors. No one wins if this is allowed to occur.

The intent of the Future Jobs Fund is to support the development of globally competitive industries and industrial capabilities within South Australia. What is questionable is whether taxpayers believe that the fund should be used to support interstate organisations keen to cannibalise market share at the expense of SA-based employers.

South Australia already has the skills, experience, infrastructure, reputation and investment in capacity to deliver outstanding results for people with disability. The NDIS economic benefits analysis for SA suggests the creation of 6,197 jobs in the sector by the scheme's rollout completion in June 2019. With so much at stake, it is critical for SA to support local organisations and invest in itself at every opportunity – whether that is across the tourism, manufacturing, disability or other sectors.

Instead we now have a large NSW provider entering an already crowded market, with much of that taxpayer investment likely to head back over the border rather than contributing to our local prosperity.

While it is now too late to reverse this grant funding decision, I urge the South Australian Government to follow its New South Wales and Victorian counterparts and not outsource services beyond state boundaries and use any future grant funding to provide greater support to local disability organisations.

As Chair of the NDS State Committee, we request an urgent meeting to discuss this concern further.

I can be contacted on 8422 6310 or via email to cathy.miller@minda.asn.au.

Kind regards



Cathy Miller (on behalf of the following SA Disability Providers)
Chair, NDS State Committee

'National Disability Services is the Australian peak body for non-government disability services'



Catherine Miller
Chief Executive Officer
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www.mindainc.com.au



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MEDIA RELEASE

National Not-For-Profit Organisation, the Benevolent Society Launches in South Australia

1 June 2018 - The Benevolent Society - Australia's first charity - is establishing a presence for the first time in South Australia.

The Benevolent Society is one of Australia's largest provider of allied health services to people with disability. It also supports older Australians to remain in their own homes and works with families and children to create safe and nurturing environments. Today, The Benevolent Society it is announcing a merger with respected South Australian disability services organisation, Inclusive Directions. Inclusive Directions will become a part of The Benevolent Society, benefitting from the capacity and scale of a large not-for-profit organisation, while continuing to deliver the exceptional, family-focussed services they have proudly delivered for over 30 years.

Additionally, we will launch our allied health services for people with disabilities in South Australia to meet the needs of the community as the NDIS is fully implemented. We are delighted to have the support of the South Australian Government through the *Future Jobs Fund* to support this expansion. This support, coupled with our own investment, will create at least 230 new jobs in the state over the next five years as part of achieving the organisation's ambitious growth plans across South Australia.

Benevolent Society CEO Jo Toohey says,

"We are bringing our expertise and experience from over 200 years of service to the community, currently operating in NSW, ACT, Qld and northern Victoria. We will partner with local providers, communities and stakeholders to develop solutions that respond to the needs of South Australians."

"By coming together we can increase the impact we have as organisations. Inclusive Directions delivers an incredible boutique service to support and empower families living with

autism, intellectual disability, and complex needs and behaviour. The Benevolent Society is Australia's first charity and is a national organisation."

"Since 1813 we have supported families at every stage of life through our services for children, families, people with disabilities and older Australians. We passionately advocate for social justice. Together we have the local knowledge, specialist expertise, voice and scale to deliver better outcomes for families in South Australia than either of us could deliver on our own. In an expanded role, Inclusive Directions CEO Jocelyn Graham will become The Benevolent Society's Director of Operations for South Australia, supporting us to expand our offering," adds Jo Toohey.

Inclusive Directions CEO Jocelyn Graham says,

"The Benevolent Society and Inclusive Directions have a shared vision and values, particularly a commitment to a just society where all Australians can live their best life. We are delighted to be joining with an organisation who can work with us to expand our services in South Australia and offer our clients, community and staff their expertise and influence".

The transfer of Inclusive Directions to The Benevolent Society will go into effect on the 2nd of July 2018.

-ends-

For interviews with The Benevolent Society CEO Jo Toohey, please contact:
Stevie Rooney, Director, Brand & Communications, The Benevolent Society
02 8262 3469 or [REDACTED]
stevie.rooney@benevolent.org.au

About The Benevolent Society

The Benevolent Society is Australia's first charity, working as a catalyst for social justice and change for over 200 years. Founded in 1813, The Benevolent Society advocates for a better life for all Australians, and provides in-home services for older Australians, and people with disability, as well as providing programs in Family support and early intervention. We help people age well and live their best lives, staying in their homes wherever possible.

For more information, please visit www.benevolent.org.au, on Facebook/[thebenevolentsociety](https://www.facebook.com/thebenevolentsociety) or on Twitter - @BenevolentAU

From: Boswell, Lois (DHS)
Sent: Tuesday, 19 June 2018 10:16 AM
To: Hancock, Janette (DHS)
Subject: FW: Stepping-Up Together - Navigating the NDIS 'white water rapids' ahead!
Attachments: Stepping-Up Together Forum 2017-7-28.pdf

Hi Janette

I will be getting some information from DTF today about the Jobs Fund
However, I thought you may be interested in this email that was sent by NDS to members last July promoting a workshop with The Benevolent Society. I believe this workshop was used to talk about a project whereby BenSoc worked with SA providers and I suspect this arrangement was the basis of the application.
Lois

Ms Lois Boswell LLB MAppSci GAICD

Deputy Chief Executive

Department of Human Services | Government of South Australia
Level 8 Riverside Centre, North Terrace, Adelaide SA 5000 | GPO Box 292, Adelaide SA 5001
Ph: (08) 841 54306 Mob : [REDACTED]



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From: Niraj Shrestha [mailto:Niraj.Shrestha@nds.org.au]
Sent: Friday, 7 July 2017 11:26 AM
Subject: Stepping-Up Together - Navigating the NDIS 'white water rapids' ahead!

Good morning all,

Attached is a memo regarding the 'Stepping-Up Together Forum' with The Benevolent Society.

Disability Service Providers are invited to register to attend an open forum about the changing landscape of the South Australian Disability Sector with representatives of The Benevolent Society (TBS), Australia's oldest Public Benevolent Institution.

The forum will provide opportunities for participants to:

- Turbulence Ahead? - Discuss the real and perceived practical challenges of gearing up for the and 'white water rapids' ahead for the disability sector
- National Expertise - Gain insights into the heritage, ongoing work and future directions of The Benevolent Society

- **Stepping Up** - Consider potential opportunities for Disability Service Providers to 'Step Up Together' to face the challenges and build capacity to scale up to meet projected demand in SA.
- **Stronger Together?** - Ask questions and explore scenarios for the future of the Disability Sector in SA

Places for this open forum are limited (by available space) so please register promptly by clicking the link below:

Event Detail:

Date: Friday, 28 July 2017

Time: 9:00 am to 11:00 am

Venue: NDS SA, 19 Daringa Street, Mile End

Please click here to register.

Have a good weekend.

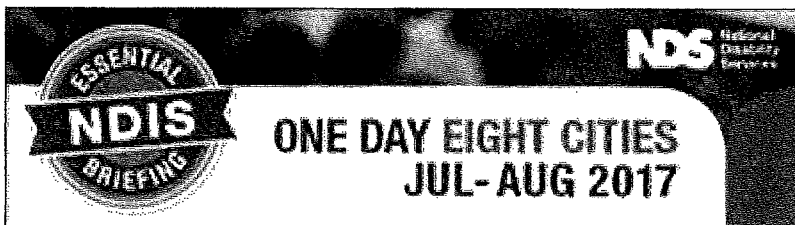
Kind regards,
Niraj

Niraj Shrestha
Project / Administration Officer
South Australia

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Fax: 08 8354 0028

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MEMO

To: Disability Service Providers
From: Graham Brown, Managing Director
Re: Outline for **'Stepping-Up Forum'** with *The Benevolent Society*
Date: 27th June 2017

Stepping-Up Together - Navigating the NDIS 'white water rapids' ahead!

Disability Service Providers are invited to register to attend an open forum about the changing landscape of the South Australian Disability Sector with representatives of The Benevolent Society (TBS), Australia's oldest Public Benevolent Institution.

The Stepping-Up Forum will be facilitated by Graham Brown (formerly CEO of Junction Australia) who has been engaged by TBS to identify and explore service development opportunities in SA including potential synergies, partnerships and alliances with other service providers.

When: 9-11am on Friday 28th July

Where: NDS Office at 19 Daringa Street, Mile End SA

Please RSVP by Friday 21st July

The Benevolent Society is Australia's first and oldest Charity. TBS is now an inspirational sector-leading, values-based organisation that has been providing a range of quality services that support socially and economically disadvantaged Australians since 1813.

TBS is a well-established, high capacity and well-resourced organisation that has sophisticated expertise and capacity to invest in infrastructure that will support provision of high quality services supported by efficient systems and sustainable structures.

The forum will provide opportunities for participants to:

- Turbulence Ahead? - Discuss the real and perceived practical challenges of gearing up for the and 'white water rapids' ahead for the disability sector
- National Expertise - Gain insights into the heritage, ongoing work and future directions of The Benevolent Society
- Stepping Up - Consider potential opportunities for Disability Service Providers to **'Step Up Together'** to face the challenges and build capacity to scale up to meet projected demand in SA.
- Stronger Together? - Ask questions and explore scenarios for the future of the Disability Sector in SA

Places for this open forum are limited (by available space) so please register promptly by clicking the link below:

<https://www.eventbrite.com.au/e/stepping-up-together-navigating-the-ndis-white-water-rapids-ahead-tickets-35990882699>

Individual organisations are also invited to meet informally with Senior Executives of The Benevolent Society on 27th or 28th July by booking a time by calling Graham Brown on 0417 823 523 or by emailing graham.brown@interlife.com.au

InterLife Australia Pty Ltd
Strategic Leadership | Engagement | Alignment
E: graham.brown@interlife.com.au
M: [REDACTED]
ABN: 81 985 181 848

Hancock, Janette (DHS)

From: Boswell, Lois (DHS)
Sent: Tuesday, 19 June 2018 10:20 AM
To: Hancock, Janette (DHS)
Cc: Hocking, Stuart (DTF)
Subject: FW: The Benevolent Society SA Launch

Hi Janette

Further to my last email – please also find below an email that BenSoc sent to a range of people earlier this month about their merger with an SA company called Inclusive Directions.

Regards
 Lois

Ms Lois Boswell LLB MAppSci GAICD

Deputy Chief Executive

Department of Human Services | Government of South Australia

Level 8 Riverside Centre, North Terrace, Adelaide SA 5000 | GPO Box 292, Adelaide SA 5001

Ph: (08) 841 54306 Mob : [REDACTED]



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From: Joanne Toohey [mailto:Joanne.Toohey@benevolent.org.au]

Sent: Friday, 1 June 2018 3:51 PM

To: Boswell, Lois (DHS) <Lois.Boswell@sa.gov.au>

Subject: The Benevolent Society SA Launch

Dear Lois,

Over the coming months The Benevolent Society, Australia's first charity and a national provider of disability, child and family, and community aged care services, will launch in South Australia.

Inclusive Directions joins the Benevolent Society

From the second of July 2018, Inclusive Directions, an established South Australian provider of specialist services to children with a disability, is joining with the Benevolent Society. We have a shared vision and values and are both committed to a just society where all Australians can live their best life.

Inclusive Directions delivers an incredible boutique service to support and empower families living with autism, intellectual disability, and complex needs and behaviour. The Benevolent Society is Australia's first charity and a national, non-religious organisation. Since 1813 we have been known for supporting families at every stage of life through our early childhood development, family and parenting support, specialist disability and community aged care services. We passionately advocate for social justice. Together we have the local knowledge, specialist expertise, voice and scale to deliver better outcomes for families in South Australia than either of us could deliver on our own.

Inclusive Directions will continue to deliver the unique, evidence-informed services to families in Adelaide and Mount Gambier. Jocelyn Graham, the CEO of Inclusive Directions, will commence in an expanded role as the Director of Operations for South Australia. This will include continued leadership of Inclusive Directions services and the range of additional services that Benevolent Society is planning to deliver in South Australia to meet the needs of the community.

Expanding our services in South Australia

The Benevolent Society is committed to a long-term presence in South Australia and expanding our services into the communities where we are needed. Over the past year we have consulted widely with local organisations and stakeholders to understand how we can leverage our expertise and scale for the benefit of South Australia.

We are delighted to have the support of the South Australian Government for the expansion of our specialist disability services via the Future Jobs Fund, commencing in June 2018. With this support, and a matched investment from The Benevolent Society, we will progressively establish our specialist disability services across the State, beginning in Northern Adelaide. We will create at least 230 new jobs in South Australia by 2022.

We are also looking forward to exploring how we can support the safety and wellbeing of children through our specialist child and family services, particularly as the South Australian Government implements its child protection and wellbeing reform agenda.

Working together

Thank you for your support and guidance as we made our plans for South Australia over the last 12 months. We are committed to continuing our partnership with the South Australian Government to realise the potential of NDIS and deliver positive change for individuals and communities across the state.

To find out more about the organisation, what we stand for, our history and the impact we have across the country go to www.benevolent.org.au

Sincerely

Joanne Toohey
Chief Executive Officer



When that moment comes, we're here.

T 02 8262 3460
F 02 9360 2319
M [REDACTED]
Level 1, 188 Oxford Street
Paddington NSW 2021
www.benevolent.org.au



Join our campaign to end pension poverty

The Benevolent Society acknowledges the Traditional owners of country throughout Australia and recognises Aboriginal & Torres Strait Islander continuing connection to land, waters and community. We pay our respects to Elders both past and present.

Hancock, Janette (DHS)

9

From: Boswell, Lois (DHS)
Sent: Friday, 22 June 2018 4:14 PM
To: Hancock, Janette (DHS)
Subject: Benevolent Society
Attachments: 6733457.pdf

Follow Up Flag: Follow up
Flag Status: Flagged

Hi Janette

This might help – the Benevolent Society's application was clearly based on a Joint Venture with SA NGOs. See highlighted text

Lois

Ms Lois Boswell LLB MAppSci GAICD

Deputy Chief Executive

Department of Human Services | Government of South Australia

Level 8 Riverside Centre, North Terrace, Adelaide SA 5000 | GPO Box 292, Adelaide SA 5001

Ph: (08) 841 54306 Mob : [REDACTED]



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Application ID	6733457
Created	29/09/2017 11:28 AM
Modified	29/09/2017 1:39 PM

Organisation

Organisation name	The Benevolent Society
Unit number	
Street number	
Street name	PO Box 171
Street type	
Suburb	Paddington
State	NSW
Postcode	2021
ABN (format 00 000 000 000)	95 084 695 045
Is the organisation registered for GST?	Yes

Contact person

Given name	Andrew
Family name	Haynes
Preferred phone	Clause 6(1) - personal affairs
Email	andrew.haynes@benevolent.org.au

Project overview

Project name	Benevolent South Australia – Stepping Up for Growth in South Australia
Project location	SA-wide
Key industry in which the proposed project will create employment	Health and biomedical research

Project description

Please identify the specific outcomes and benefits this project will achieve in less than 200 words, in particular any groups/sections of the community which will benefit from the project.

Clause 7(1)(c) - business affairs

Employment

Please provide estimated direct full time equivalent (FTE) employment opportunities during construction phase

20

Please provide estimated additional ongoing direct FTE employment opportunities (after construction phase)

297

Please provide the type and location of ongoing direct jobs to be created	Clause 7(1)(c) - business affairs
Please provide estimated additional ongoing indirect employment supported by the project (if known)	
Timeframes	
Start date	1/01/2018
Estimated end date	1/01/2020
Project delivery timetable	Benevolent South Australia - Project Delivery Timetable.pdf
Estimated project funding	
Indicative project cost (numbers only)	9200000
Indicative Future Jobs Fund grant amount requested (numbers only)	2970000
Indicative Future Jobs Fund loan amount requested (numbers only)	0
Have you attempted to fully fund this project through commercial finance?	No
Please explain why you have not attempted to source the full amount of commercial finance	We are seeking to work in partnership with the South Australian Government in the implementation of this project, through this Future Jobs Fund. The Benevolent Society would welcome an opportunity to further discuss Industry Attractiveness funding.
Please describe the proposed security for the loan	We are seeking a grant with this application
Other contributions (if applicable)	

Source	TBS Endowment Fund and Service Revenue to meet Capital Expenditure
Amount (numbers only)	6230000
Full financial statement, business case and other supporting project preparation documentation	The Benevolent Society Audited Financial Accounts 2016.pdf, FJF Business Case - SA Market Entry FINAL.docx, The Benevolent Society PL.xlsx
Is the organisation located in South Australia?	No
Is there a commitment to relocate (in whole or in part) to South Australia within 12 months?	Yes
Please provide details	Commencement of service will begin in Northern Adelaide by February 2018, with TBS delivery rolling out across SA over the following 2.5 years, as follows: BY APRIL 2018: Yorke, Mid North; Limestone Coast BY JULY 2018: Western Adelaide; Southern Adelaide; Eastern Adelaide BY JANUARY 2019: Barossa; Adelaide Hills; Murray, Malley; BY JULY 2019: Eyre, Western; Far North; Fleurieu.
If applicable to your project, do you commit to using Australian certified steel products where projects require steel as an input?	N/A
If your application exceeds \$2.5 million in grant funding, do you undertake to comply with the South Australian Industry Participation Policy?	Yes
Please provide information on how the key industry will be impacted by the proposed project	<p>Benevolent South Australia seeks to have a number of positive impacts on the Disability and related sectors in South Australia:</p> <ul style="list-style-type: none"> - Significant corporate expertise and capacity to support the rapid growth and development of disability service providers in SA; - The expertise and experience to facilitate joint venture partnerships that are beneficial to clients, DSPs and the community, while retaining local identity and expertise; - Significant workforce development experience to support SA meet the promise of NDIS - Access for the sector to a National Centre of Excellence for Disability and its impact on practice and innovation in the sector - Strong corporate service functions - Access to a organisation with strong advocacy capacity and experience.

Does the organisation engage in an industry sector or activity that involves the speculative purchase of land or buildings?	No
Is this project being undertaken on behalf of a third party or parties?	No

Please provide summary details of all State and Commonwealth grants received by your organisation for any project in the past 2 years and any pending applications for grants

Funder
Program
\$ for 2016-17

AUS Department of Health
Partners in Recovery Logan
\$593,892

AUS Department of Health
FYL South West & Western Sydney
\$5,923,662

AUS Department of Health
Partners in Recovery Fairfield
\$866,301

AUS Department of Social Services
Family Mental Health Support Service
Logan
\$388,800

AUS Department of Social Services
Family Mental Health Support Service
Brisbane North
\$410,792

AUS Department of Social Services
Personal Helpers & Mentors Logan
\$628,278

AUS Department of Social Services
Financial Inclusion - Saver Plus
\$815,491

AUS Department of Social Services
Personal Helpers & Mentors Liverpool
\$483,761

AUS Department of Social Services
Building Safe Communities for Women
\$85,715

AUS Department of Social Services
Kids in Focus South West Sydney
\$478,307

AUS Department of Social Services
Family Mental Health Support Service
Campbelltown
\$409,360

AUS Department of Social Services
Family Mental Health Support Service
Hunter
\$448,887

AUS Department of Social Services
Claymore Transition Program
\$165,603

AUS Department of Social Services
Communities for Children Campbelltown
\$1,199,638

I declare that the information I have provided is true and correct and I have read and understood the information provided in the Future Jobs Fund guidelines	checked
I have uploaded a project delivery timetable	checked
I have uploaded a recent, full financial statement	checked
I have uploaded a business case for the proposed project (including financial projections in MS Excel format)	checked
If applicable, I have uploaded other supporting project preparation documentation	checked
Information classification	Sensitive: Commercial - I1 - A1